

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Solus Core Opportunities LP  
Name of Transferee

Name and Address where notices to transferee should be sent:

Solus Core Opportunities LP  
410 Park Avenue, 11<sup>th</sup> Floor  
New York, NY 10022  
Tel # (212) 284-4317  
Fax # (212) 284-4347  
Email: [notices@solutsp.com](mailto:notices@solutsp.com) (email preferred)

Macquarie Bank Limited  
Name of Transferor

Court Claim # (if known): 13777  
Amount of Claim Transferred: \$1,089,253.17  
Date Claim Filed: 09/16/2009  
Debtor: Lehman Brothers Commodity Services Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**SOLUS CORE OPPORTUNITIES LP**  
By: Solus Alternative Asset Management LP  
Its Investment Adviser

By:   
Transferee/Transferee's Agent

Date: May 9, 2014

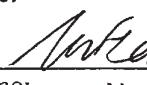
*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

### EVIDENCE OF TRANSFER OF CLAIM

For good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, **MACQUARIE BANK LIMITED** ("Seller") does hereby unconditionally and irrevocably sell, transfer and assign unto **SOLUS CORE OPPORTUNITIES LP** ("Buyer") all rights, title and interest in and to the claims of Seller referenced as proof of claim number 13777, but solely to the extent of \$1,089,253.17 (the "Claim") against Lehman Brothers Commodity Services Inc. (the "Debtor") whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") (or any other court with jurisdiction over the bankruptcy proceedings) as In re Lehman Brothers Commodity Services Inc., Case No. 08-13885.

Seller hereby waives any objection to the transfer of the Claim assigned herein (the "Transferred Claim") to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Claim and recognizing the Buyer as the sole owner and holder of the Transferred Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of the Transferred Claim, shall be delivered or made to the Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Transfer of Claim by its duly authorized representative dated the 9th day of May, 2014.

SELLER:	BUYER:
<b>MACQUARIE BANK LIMITED</b>	<b>SOLUS CORE OPPORTUNITIES LP</b>
 Name: Byron den Hertog Title: Division Director	<b>By: Solus Alternative Asset Management LP</b> <b>Its Investment Advisor</b>
 Name: Nathan Booker Title: Associate Director	Name: Title:

(Signed in Sydney, POA Ref: #938  
dated 22<sup>nd</sup> November 2012)

**EXHIBIT A**

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<b>SELLER:</b>  <b>MACQUARIE BANK LIMITED</b>	<b>BUYER:</b>  <b>SOLUS CORE OPPORTUNITIES LP</b>  <b>By: Solus Alternative Asset Management LP</b> <b>Its Investment Advisor</b>  
Name: Title:	Name: Nicholas Signorile Title: Chief Financial Officer
Name: Title:	